

*THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE [INSERT DATE THAT IS 60 DAYS AFTER ENTRY OF ORDER GRANTING PROCEDURES MOTION]

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.

RECEIVED & FILED
APR 23 PM 1:48
CLERK'S OFFICE
U.S. DISTRICT COURT
SAN JUAN, P.R.

PROMESA
Title III

Case No. 17-BK-3283 (LTS)

(Jointly Administered)

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than [insert date that is 60 days after entry of order granting Procedures Motion] in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

- Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

James & Doris Prate

Participant Name

Edward Gennrich

Contact Person (if Participant is not an individual)

egennrich@ampt.com

Email Address

Counsel Contact Information (if any)

Ameriprise Financial

Firm Name (if applicable)

Edward Gennrich

Contact Person

egennrich@ampt.com

Email Address

* THIS NOTICE REQUIRES ACTION ON OR BEFORE [INSERT DATE THAT IS 60 DAYS FROM DATE OF ENTRY OF ORDER GRANTING PROCEDURES MOTION]*

612 Beach Rd
Address line 1

Ste 101
Address line 2

Sarasota, FL 34242
City, State Zip Code

USA
Country

32255 Northwestern Hwy
Address line 1

Ste 200
Address line 2

Farmington Hills, MI 48334
City, State Zip Code

USA
Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

 intends to **support** the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are **invalid**); or

 X intends to **oppose** the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are **valid**)

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

- (a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

74514 LB89, 74514 LB71

- (b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: James A. Prete x Doris L. Prete
Signature
James Prete DORIS L. PRETE
Print Name
Owner/participant Doris Prete
Title (if Participant is not an Individual)

Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

* THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019*
 Pro Se Notices of Participation Page 3 of 26

tengan preguntas o deseen recibir copia de este aviso, los Procedimientos de Objeción y el Aviso de Participación en español deben enviar una solicitud por escrito a NoticeofParticipation@paulhastings.com

The CUSIP numbers of the general obligation bonds affected by the Objection are:

Series	CUSIP
2012 A	74514LB89
2012 A	74514LB63
2012 A	74514LA49
2012 A	74514LA56
2012 A	74514LC88
2012 A	74514LD87
2012 A	74514LA80
2012 A	74514LC39
2012 A	74514LB55
2012 A	74514LD46
2012 A	74514LB97
2012 A	74514LD61
2012 A	74514LC96
2012 A	74514LD79
2012 A	74514LC70
2012 A	74514LD53
2012 A	74514LA31
2012 A	74514LC21
2012 A	74514LD20
2012 A	74514LB48
2012 A	74514LA72
2012 A	74514LC62
2012 A	74514LB22
2012 A	74514LC47
2012 A	74514LC54
2012 A	74514LD38
2012 A	74514LA64
2012 A	74514LA98
2012 A	74514LB30
2012 A	74514LB71
2012 B	74514LA23
2012 B	74514LZV2
2012 B	74514LZW0
2012 B	74514LZX8
2012 B	74514LZY6
2012 B	74514LZZ3
2014 A	74514LE86

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO / TRIBUNAL DE DISTRITO DE LOS ESTADOS UNIDOS PARA EL
DISTRITO DE PUERTO RICO

Fill in this information to identify the case (Select only one Debtor per claim form). / Llene esta información para identificar el caso (seleccione sólo un deudor por formulario de reclamación).		
<input checked="" type="checkbox"/> Commonwealth of Puerto Rico El Estado Libre Asociado de Puerto Rico	Case No. 17-bk-03283	Petition Date: May 3, 2017
<input type="checkbox"/> Puerto Rico Sales Tax Financing Corporation (COFINA) La Corporación del Fondo de Interés Apremiante de Puerto Rico	Case No. 17-bk-03284	Petition Date: May 5, 2017
<input type="checkbox"/> Puerto Rico Highways and Transportation Authority La Autoridad de Carreteras y Transportación de Puerto Rico	Case No. 17-bk-03567	Petition Date: May 21, 2017
<input type="checkbox"/> Employees Retirement System of the Government of the Commonwealth of Puerto Rico El Sistema de Retiro de los Empleados del Gobierno del Estado Libre Asociado de Puerto Rico	Case No. 17-bk-03566	Petition Date: May 21, 2017
<input type="checkbox"/> Puerto Rico Electric Power Authority La Autoridad de Energía Eléctrica de Puerto Rico	Case No. 17-bk-04780	Petition Date: July 2, 2017

13955
Claim No. [X]
Initials [RR] [X]

COPY

RECEIVED

MAY 15 2018

PRIME CLERK LLC

Modified Official Form 410 / Formulario Oficial 410 Modificado
Proof of Claim / Evidencia de reclamación

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a Title III case. Do not use this form to make a request for payment of an administrative expense, other than a claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9). Make such a request according to 11 U.S.C. § 503.

Filers must leave out or redact information that is entitled to privacy or subject to confidentiality on this form or on any attached documents. Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

Lea las instrucciones antes de completar este formulario. Este formulario está diseñado para realizar una reclamación de pago en un caso en virtud del Título III. No utilice este formulario para solicitar el pago de un gasto administrativo que no sea una reclamación que reúna los requisitos para ser tratada como prioridad administrativa conforme al Título 11 § 503(b)(9) del U.S.C. Ese tipo de solicitud debe realizarse de conformidad con el Título 11 § 503 del U.S.C.

Quienes presenten la documentación deben omitir o editar información que reúna los requisitos para ser tratada con privacidad o confidencialidad en este formulario o en cualquier otro documento adjunto. Adjunte copias editadas de cualquier otro documento que respalde la reclamación, tales como pagarés, órdenes de compra, facturas, balances detallados de cuentas en funcionamiento, contratos, resoluciones judiciales, hipotecas y acuerdos de garantías. No adjunte documentos originales, ya que es posible que los documentos adjuntos se destruyan luego de analizarlos. En caso de que los documentos no estén disponibles, explique los motivos en un anexo.

Fill in all the information about the claim as of the Petition Date.

Complete toda la información acerca de la reclamación a la fecha en la que se presentó el caso.

Part 1 / Parte 1

Identify the Claim / Identificar la reclamación

1. Who is the current creditor?

¿Quién es el acreedor actual?

James A. Prete

Name of the current creditor (the person or entity to be paid for this claim)
Nombre al acreedor actual (la persona o la entidad a la que se le pagará la reclamación)

Other names the creditor used with the debtor
Otros nombres que el acreedor usó con el deudor

N/A

2. Has this claim been acquired from someone else? ¿Esta reclamación se ha adquirido de otra persona?	<input checked="" type="checkbox"/> No / No <input type="checkbox"/> Yes. From whom? Sí. ¿De quién?
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g) ¿A dónde deberían enviarse las notificaciones al acreedor? Norma federal del procedimiento de quiebra (FRBP, por sus siglas en inglés) 2002(g)	Where should notices to the creditor be sent? ¿A dónde deberían enviarse las notificaciones al acreedor? Where should payments to the creditor be sent? (if different) ¿A dónde deberían enviarse los pagos al acreedor? (En caso de que sea diferente)
<div>James A. Prete Name / Nombre</div> <div>612 Beach Rd Ste 101 Number / Número Street / Calle</div> <div>Sarasota FL 34242 City / Ciudad State / Estado ZIP Code / Código postal</div> <div>304 685 6293 Contact phone / Teléfono de contacto</div> <div>N/A Contact email / Correo electrónico de contacto</div>	
<div>Dr. S. L. Prete and James A. Prete Name / Nombre</div> <div>612 Beach Rd Ste 101 Number / Número Street / Calle</div> <div>Sarasota FL 34242 City / Ciudad State / Estado ZIP Code / Código postal</div> <div>304 685 6293 Contact phone / Teléfono de contacto</div> <div>N/A Contact email / Correo electrónico de contacto</div>	
4. Does this claim amend one already filed? ¿Esta reclamación es una enmienda de otra presentada anteriormente?	<input checked="" type="checkbox"/> No / No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) Sí. Número de reclamación en el registro de reclamaciones judiciales (en caso de saberlo) Filed on / Presentada el (MM/DD/YYYY) / (DD/MM/AAAA)
5. Do you know if anyone else has filed a proof of claim for this claim? ¿Sabe si alguien más presentó una evidencia de reclamación para esta reclamación?	<input checked="" type="checkbox"/> No / No <input type="checkbox"/> Yes. Who made the earlier filing? Sí. ¿Quién hizo la reclamación anterior?

Part 2 Parte 2:	
Give Information About the Claim as of the Petition Date Complete toda la información acerca de la reclamación desde la fecha en la que se presentó el caso.	
6. Do you have a claim against a specific agency or department of the Commonwealth of Puerto Rico? ¿Tiene una reclamación en contra de algún organismo o departamento específico del Estado Libre Asociado de Puerto Rico?	<input checked="" type="checkbox"/> No / No <input type="checkbox"/> Yes. Identify the agency or department and contact name. (A list of Commonwealth of Puerto Rico agencies and departments is available at: https://cases.primeclerk.com/puertorico/) Sí. Identifique el organismo o departamento y nombre del representante. (Una lista de agencias y departamentos del Estado Libre Asociado de Puerto Rico está disponible en: https://cases.primeclerk.com/puertorico/).
7. Do you supply goods and / or services to the government? ¿Proporciona bienes y / o servicios al gobierno?	<input checked="" type="checkbox"/> No / No <input type="checkbox"/> Yes. Provide the additional information set forth below / Si. Proporcionar la información adicional establecida a continuación: Vendor / Contract Number Número de proveedor / contrato: List any amounts due after the Petition Date (listed above) but before June 30, 2017: Añote la cantidad que se le debe después de la fecha que se presentó el caso (mencionados anteriormente), pero antes del 30 de junio de 2017 \$

8. How much is the claim? \$ 1,158,377.44

¿Cuál es el importe de la reclamación?

Does this amount include interest or other charges?
¿Este importe incluye intereses u otros cargos?

☐ No / No

☒ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

Sí. Adjunte un balance con intereses detallados, honorarios, gastos u otros cargos exigidos por la Norma de Quiebras 3001(c)(2)(A).

9. What is the basis of the claim?

¿Cuál es el fundamento de la reclamación?

Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

Por ejemplo: Venta de bienes, préstamo de dinero, arrendamiento, prestación de servicios, lesiones personales u homicidio culposo, o tarjetas de crédito. Adjunte copias editadas de cualquier documento que respalde la reclamación conforme a lo exigido por la Norma de Quiebras 3001(c). Limite la divulgación de información que reúne los requisitos para ser tratada con privacidad, tal como información sobre atención médica.

10. Is all or part of the claim secured?

¿La reclamación está garantizada de manera total o parcial?

☒ No / No

☐ Yes. The claim is secured by a lien on property.

Sí. La reclamación está garantizada por un derecho de retención sobre un bien.

Nature of property / Naturaleza del bien:

☐ Motor vehicle / Vehículos

☐ Other. Describe:

Otro. Describir: _____

Basis for perfection / Fundamento de la realización de pasos adicionales: _____

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Adjunte copias editadas de documentos, si los hubiere, que demuestre la realización de pasos adicionales para hacer valer un derecho de garantía (por ejemplo, una hipoteca, un derecho de retención, un certificado de propiedad, una declaración de financiamiento u otro documento que demuestre que se ha presentado o registrado un derecho de retención.

Value of property / Valor del bien: \$ _____

Amount of the claim that is secured /

Importe de la reclamación que está garantizado: \$ _____

Amount of the claim that is unsecured /

Importe de la reclamación que no está garantizado: \$ _____

(The sum of the secured and unsecured amounts should match the amount in line 7.)

(La suma del importe garantizado y no garantizado debe coincidir con el importe de la línea 7.)

Amount necessary to cure any default as of the Petition Date /

Importe necesario para compensar toda cesación de pago a la fecha que se presentó el caso: \$ _____

Annual Interest Rate (on the Petition Date)

Tasa de interés anual (cuando se presentó el caso) _____ %

☐ Fixed / Fija

☐ Variable / Variable

11. Is this claim based on a lease?

¿Esta reclamación está basada en un arrendamiento?

☒ No / No

☐ Yes. Amount necessary to cure any default as of the Petition Date.

Sí. Importe necesario para compensar toda cesación de pago a partir de la que se presentó el caso: \$ _____

12 Is this claim subject to a right of setoff?

☒ No / No

¿La reclamación está sujeta a un derecho de compensación?

☐ Yes. Identify the property / Si. Identifique el bien.

13 Is all or part of the claim entitled to administrative priority pursuant to 11 U.S.C. § 503(b)(9)?

☒ No / No

¿La reclamación, total o parcial, cumple los requisitos para ser tratada como prioridad administrativa conforme al Título 11 § 503(b)(9) del U.S.C.?

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the Petition Date in these Title III case(s), in which the goods have been sold to the debtor in the ordinary course of such debtor's business. Attach documentation supporting such claim.

Si. Indique el importe de la reclamación que surge del valor de cualquier bien recibido por el deudor dentro de los 20 días anteriores a la fecha de inicio en estos casos del Título III, en el que los bienes se han vendido al deudor en el transcurso normal de los negocios del deudor. Adjunte la documentación que respalda dicha reclamación.

Part 3 / Parte 3:

Sign Below / Firmar a continuación

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

La persona que complete esta evidencia de reclamación debe firmar e indicar la fecha. FRBP 9011(b).

Si presenta esta reclamación de manera electrónica, la FRBP 5005(a)(2) autoriza al tribunal a establecer normas locales para especificar qué se considera una firma.

Check the appropriate box / Marque la casilla correspondiente:

- ☒ I am the creditor. / Soy el acreedor.
☐ I am the creditor's attorney or authorized agent. / Soy el abogado o agente autorizado del acreedor.
☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004 / Soy el síndico, el deudor o su agente autorizado. Norma de quiebra 3004.
☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005 / Soy el garante, fiador, endosante u otro codeudor. Norma de quiebra 3005.

I understand that an authorized signature on this Proof of Claim serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

Comprendo que una firma autorizada en esta Evidencia de reclamación se considera como un reconocimiento de que al calcular el importe de la reclamación, el acreedor le proporcionó al deudor crédito para todo pago recibido para saldar la deuda.

I have examined the information in this Proof of Claim and have a reasonable belief that the information is true and correct.

He leído la información en esta Evidencia de reclamación y tengo motivos razonables para suponer que la información es verdadera y correcta.

I declare under penalty of perjury that the foregoing is true and correct. / Declaro bajo pena de perjurio que lo que antecede es verdadero y correcto.

Executed on date / Ejecutado el 5/10/18 (MM/DD/YYYY) / (DD/MM/AAAA)

Signature / Firma

Print the name of the person who is completing and signing this claim / Escriba en letra de imprenta el nombre de la persona que completa y firma esta reclamación:

Name

First name / Primer nombre

Middle name / Segundo nombre

Last name / Apellido

Title / Cargo

Company / Compañía

Identify the corporate servicer as the company if the authorized agent is a servicer / Identifique al recaudador corporativo como la compañía si el agente autorizado es un recaudador

Address / Dirección

Number / Número

Street / Calle

City / Ciudad

State / Estado

ZIP Code / Código postal

Contact phone / Teléfono de contacto

Email / Correo electrónico

Apr 30, 2018 10:12 AM EDT

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Prepared For:

REDACTED 7059

JAMES A PRETE &
DORIS L PRETE JTWR0S
1136 MUNSEY AVE
MORGANTOWN WV 26505-3343

BOT8 GENNRICH EDWARD

Quantity	Name	Security	Open Date	Mkt Price	Unit Cost	Cost Amount	Value	Unrealized	% Gain Loss	Income	Curr Yield	% of Port
Fixed Income												
50.000	PUERTO RICO COMWLTH HWY & TRANS AUTH REV UNREF SER G B/E OID @96.661 CPN 5.000% DUE 07/01/42 DTD 04/29/03 FC 07/01/03 CALL 1 05/30/18 @ 100.000 MAND SINK FUND 07/01/34	745190-2T-4	02/14/2013 ^N	20.0000	98.7098	49,354.94 ^N	10,000.00	-38,354.94	-79.84			0.07
270.000	PUERTO RICO COMWLTH PR COMWLTH RFDG PUB IMPT G7 CONV 07/01/08 NPFG B/E CPN 6.000% DUE 07/01/28 DTD 05/06/03 FC 01/01/09 CALL 1 07/01/18 @ 100.000	74514L-US-A	10/16/2008 ^N	100.1610	92.9696	251,018.12 ^N	270,434.70	19,416.53	8.03	16,200.00	6.0	1.97
350.000	PUERTO RICO COMWLTH RFDG PUB IMPT SER A B/E CPN 5.500% DUE 07/01/39 DTD 04/03/12 FC 01/01/13 CALL 1 07/01/22 @ 100.000 MAND SINK FUND 07/01/38	74514L-B7-1	03/21/2012 ^N	43.1250	101.9325	356,763.93 ^N	150,937.50	-205,826.43	-57.13			1.10
260.000	PUERTO RICO ELEC PWR AUTH PWR REV SER A B/E OID @98.764 5.06% CPN 5.000% DUE 07/01/42 DTD 05/01/12 FC 07/01/12 CALL 1 07/01/22 @ 100.000 MAND SINK FUND 07/01/41	74526Q-A2-8	09/19/2012 ^N	40.5000	99.9288	259,614.97 ^N	105,300.00	-154,314.97	-59.46			0.77
250.000	PUERTO RICO ELEC PWR AUTH PWR REV SER A B/E OID @99.532 5.08% CPN 5.050% DUE 07/01/42 DTD 05/01/12 FC 07/01/12 CALL 1 07/01/22 @ 100.000	74526Q-ZY-1	05/15/2012 ^N	40.5000	101.7265	254,316.49 ^N	101,250.00	-153,066.49	-59.38			0.74
165.000	PUERTO RICO ELEC PWR AUTH PWR REV SER XX B/E OID @97.768 5.4% CPN 5.250% DUE 07/01/40 DTD 04/07/10 FC 07/01/10 CALL 1 07/01/20 @ 100.000 MAND SINK FUND 07/01/36	74526Q-VX-7	02/27/2013 ^N	40.5000	100.8723	166,439.42 ^N	66,825.00	-99,614.42	-59.26			0.49
100.000	PUERTO RICO ELEC PWR AUTH REV RFDG SER VV NPFG B/E TECH DFT CPN 5.250% DUE 07/01/32 DTD 05/30/07 FC 07/01/07	74526Q-PC-9	05/20/2013 ^N	98.3220	99.5410	99,541.00 ^N	98,322.00	-1,219.00	-1.22	5,250.00	5.3	0.72

Apr 30, 2018 10:12 AM EDT

Portfolio Holdings
Net - Investment Group

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Prepared For:

REDACTED
7059

BOT8 GENNRICH EDWARD

JAMES A PRETE &
DORIS L PRETE JTWROS
1136 MUNSEY AVE
MORGANTOWN WV 26505-3343

Quantity	Name	Security	Open Date	Mkt Price	Unit Cost	Cost Amount	Value	Unrealized	% Gain Loss	Income	Curr Yield	% of Port
Fixed Income												
75.000	PUERTO RICO CMNVLH INFRA FING AUTH SPL TAX REV SER B B/E CPN 5.000% DUE 07/01/37 DTD 06/16/05 FC 01/01/06 CALL 1 05/31/18 @ 100.000	745220-EY-5	01/09/2013 ⁿ	8.0750	96.0610	72,045.75 ⁿ	6,056.25	65,989.50	91.59			0.04
200.000	PUERTO RICO CMNVLTH PUB IMPT SER A B/E CPN 5.000% DUE 07/01/34 DTD 10/07/04 FC 01/01/05 CALL 1 05/31/18 @ 100.000 MAND SINK FUND 07/01/30	74514L-PX-9	12/13/2011 ⁿ	44.6250	99.8280	199,656.00 ⁿ	89,250.00	110,406.00	55.30			0.65
200.000	PUERTO RICO CMNVLTH A&S AUTH REV SR LIEN SER A B/E OID @97.474 5.42% CPN 5.250% DUE 07/01/42 DTD 02/29/12 FC 07/01/12 CALL 1 07/01/22 @ 100.000 MAND SINK FUND 07/01/38	745160-RC-7	02/17/2012 ⁿ	80.0000	100.3127	200,625.52 ⁿ	160,000.00	40,625.52	20.18	10,500.00	5.6	1.17
300.000	PUERTO RICO CMNVLTH A&S AUTH REV SR LIEN SER A B/E OID @98.446 5.12% CPN 5.000% DUE 07/01/33 DTD 02/29/12 FC 07/01/12 CALL 1 07/01/22 @ 100.000 MAND SINK FUND 07/01/30	745160-RR-4	02/22/2012 ⁿ	80.0000	99.9264	299,779.48 ⁿ	240,000.00	59,779.48	19.94	15,000.00	6.3	1.75
20.000	PUERTO RICO CMNVLTH HWY & TRANSN AUTH REV SER J NPFG B/E PTC CPN 5.000% DUE 07/01/29 DTD 04/20/04 FC 07/01/04 CALL 1 05/31/18 @ 100.000 MAND SINK FUND 07/01/25	745190-3P-1	05/07/2004 ⁿ	97.8190	100.0000	20,000.00 ⁿ	19,563.80	436.20	-2.18	1,000.00	5.1	0.14
70.000	PUERTO RICO CMNVLTH HWY & TRANSN AUTH SER A RE B/E OID @92.118 5.22% CPN 4.750% DUE 07/01/38 DTD 02/15/98 FC 07/01/98 CALL 1 07/01/18 @ 100.000 MAND SINK FUND 07/01/29	745190-AY-4	12/17/2012 ⁿ	20.0000	96.9337	67,853.61 ⁿ	14,000.00	53,853.61	79.70			0.10
350.000	PUERTO RICO CMNVLTH RFDG PUB IMPT SER A B/E OID @95.272 5.32% CPN 5.000% DUE 07/01/41 DTD 04/03/12 FC 01/01/13 CALL 1 07/01/22 @ 100.000 MAND SINK FUND 07/01/40	74514L-BB-9	03/09/2012 ⁿ	42.1250	97.4673	341,135.65 ⁿ	147,437.50	193,698.15	56.95			1.07

HP ENVY 7640 e-All-in-One Printer Series

Fax Log for

Apr 26 2018 4:29PM

NOTE: Blocked calls are not displayed on this report.

For more information, see Junk Fax Report and the Caller ID Report.

Last 30 Transactions

Date	Time	Type	Station ID	Duration	Pages	Result
			Caller ID	Digital Fax		
Mar 22	1:30AM	Received		0:00	0	No fax
			3237273946	N/A		
Mar 22	11:52AM	Received		0:00	0	No fax
			7345425602	N/A		
Mar 28	12:40PM	Received		1:48	3	OK
			3049742163	N/A		
Mar 28	3:09PM	Received		0:00	0	No fax
			3045948050	N/A		
Apr 6	11:55AM	Received		0:00	0	No fax
				N/A		
Apr 6	3:29PM	Fax Sent	13045998076	1:06	2	OK
				N/A		
Apr 11	9:32AM	Received		0:29	1	OK
				N/A		
Apr 11	3:45PM	Received		0:00	0	No fax
			3042050190	N/A		
Apr 11	3:54PM	Received		0:00	0	No fax
			7345425602	N/A		
Apr 11	4:28PM	Received		0:00	0	No fax
			3046856293	N/A		
Apr 12	9:35AM	Received		0:00	0	No fax
			9416507437	N/A		
Apr 13	10:50AM	Received		0:00	0	No fax
			5108680975	N/A		
Apr 18	11:24AM	Received		0:00	0	No fax
			2027548102	N/A		
Apr 19	8:53AM	Received		0:00	0	No fax
			9416507437	N/A		
Apr 19	1:06PM	Received		0:00	0	No fax
			2027548102	N/A		
Apr 21	3:09PM	Received		0:00	0	No fax
			3042050190	N/A		
Apr 22	1:37PM	Received		0:00	0	No fax
			5153617659	N/A		
Apr 23	11:16AM	Received	941 923 8788	0:26	1	OK
			9419238788	N/A		
Apr 23	11:18AM	Received	941 923 8788	1:22	4	OK

HP ENVY 7640 e-All-in-One Printer Series

Fax Log for

Apr 26 2018 4:23PM

NOTE: Blocked calls are not displayed on this report.

For more information, see Junk Fax Report and the Caller ID Report.

Last 30 Transactions

Date	Time	Type	Station ID	Duration	Pages	Result
			Caller ID	Digital Fax		
Mar 22	1:30AM	Received		0:00	0	No fax
			3237273946	N/A		
Mar 22	11:52AM	Received		0:00	0	No fax
			7345425602	N/A		
Mar 28	12:40PM	Received		1:48	3	OK
			3049742163	N/A		
Mar 28	3:09PM	Received		0:00	0	No fax
			3045948050	N/A		
Apr 6	11:55AM	Received		0:00	0	No fax
				N/A		
Apr 6	3:29PM	Fax Sent	13045998076	1:06	2	OK
				N/A		
Apr 11	9:32AM	Received		0:29	1	OK
				N/A		
Apr 11	3:45PM	Received		0:00	0	No fax
			3042050190	N/A		
Apr 11	3:54PM	Received		0:00	0	No fax
			7345425602	N/A		
Apr 11	4:28PM	Received		0:00	0	No fax
			3046856293	N/A		
Apr 12	9:35AM	Received		0:00	0	No fax
			9416507437	N/A		
Apr 13	10:50AM	Received		0:00	0	No fax
			5108680975	N/A		
Apr 18	11:24AM	Received		0:00	0	No fax
			2027548102	N/A		
Apr 19	8:53AM	Received		0:00	0	No fax
			9416507437	N/A		
Apr 19	1:06PM	Received		0:00	0	No fax
			2027548102	N/A		
Apr 21	3:09PM	Received		0:00	0	No fax
			3042050190	N/A		
Apr 22	1:37PM	Received		0:00	0	No fax
			5153617659	N/A		
Apr 23	11:16AM	Received		0:26	1	OK
			941 923 8788	N/A		
			9419238788	N/A		
Apr 23	11:18AM	Received	941 923 8788	1:22	4	OK

Apr 23 1:07PM	Fax Sent	9419238788 13	N/A 0:18	0	Cancel
Apr 23 1:07PM	Fax Sent	13	N/A 0:00	0	Cancel
Apr 23 1:11PM	Fax Sent	13045998076	N/A 0:35	1	OK
Apr 23 1:13PM	Fax Sent	13045998076	N/A 0:39	1	OK
Apr 25 12:08PM	Received	6507286562	N/A 0:00	0	No fax
Apr 25 1:07PM	Received	5617638565	N/A 0:00	0	No fax
Apr 26 12:57PM	Received	4242803668	N/A 0:00	0	No fax
Apr 26 3:17PM	Received	7345425602	N/A 0:00	0	No fax
Apr 26 3:57PM	Received	3046856302	N/A 0:00	0	No fax
Apr 26 3:59PM	Received		N/A 0:41	0	Cancel
Apr 26 4:09PM	Received		N/A 0:00	0	No fax

Apr 23 1:07PM	Fax Sent	9419238788 13	N/A 0:18	0	Cancel
Apr 23 1:07PM	Fax Sent	13	N/A 0:00	0	Cancel
Apr 23 1:11PM	Fax Sent	13045998076	N/A 0:35	1	OK
Apr 23 1:13PM	Fax Sent	13045998076	N/A 0:39	1	OK
Apr 25 12:08PM	Received	6507286562	N/A 0:00	0	No fax
Apr 25 1:07PM	Received	5617638565	N/A 0:00	0	No fax
Apr 26 12:57PM	Received	4242803668	N/A 0:00	0	No fax
Apr 26 3:17PM	Received	7345425602	N/A 0:00	0	No fax
Apr 26 3:57PM	Received	3046856302	N/A 0:00	0	No fax
Apr 26 3:59PM	Received		N/A 0:41	0	Cancel
Apr 26 4:09PM	Received		N/A 0:00	0	No fax

H&R BLOCK'
financial advisors

Account Activity by Date continued

Date	Transaction	Description	Symbol/Cusip	Price	Quantity	Amount
10/13	SALE	CALGON CARBON CORP	CCC	\$18.9800	(1,500.000) •	28,469.84
10/13	SALE	CALGON CARBON CORP	CCC	\$19.6100	(1,500.000) •	29,414.83
10/13	SALE	CALGON CARBON CORP	CCC	\$19.0000	(1,452.000) •	28,130.35
10/13	SALE	CALGON CARBON CORP	CCC	\$19.6016	(48.000) •	884.07
10/13	SALE	MYLAN INC	MYL	\$8.0000	(1,500.000)	11,984.43
10/13	SALE	PRICELINE.COM INC NEW	PCLN	\$62.3784	(1,000.000) ✓	62,372.55
10/14	SALE	HUNTINGTON BANCSHRES INC	HBAN	\$9.0200	(1,500.000)	13,524.42
10/14	SALE	HUNTINGTON BANCSHRES INC	HBAN	\$9.5000	(1,500.000)	14,249.92
10/15	PURCHASE	CALGON CARBON CORP	CCC	\$16.5000	3,000.000	(49,506.50)
10/16	SALE	AMBAC FINANCIAL GROUP INC	ABK	\$2.2500	(10,000.000)	22,294.37
10/16	SALE	PRICELINE.COM INC NEW	PCLN	\$58.0020	(1,000.000)	57,998.17
10/16	PURCHASE	PRICELINE.COM INC NEW	PCLN	\$53.5100	1,000.000	(53,515.50)
10/16	PURCHASE	PUERTO RICO COMWLTH PR COMWLTH RTDG PUB IMPT C7 CCNV 07/01/08 MBIA B/E CPN 8.000% DUE 07/01/28 DTD 05/08/03 FC 01/01/09 CALL 07/01/18 @ 100.000	74514LUS4	\$89.8070	270,000.000	(246,894.40)
10/17	SALE	HUNTINGTON BANCSHRES INC	HBAN	\$9.7500	(2,000.000)	19,494.39
10/17	SALE	HUNTINGTON BANCSHRES INC	HBAN	\$10.0000	(2,000.000)	19,999.88
10/17	PURCHASE	PMC-SIERRA INC	PMCS	\$4.9700	5,000.000	(25,080.50)
10/20	EXPIRED	CALL CALGON CARBON CORP \$22.50 EXP 10/18/08	CCCJX	-	50.000	-
10/20	SALE	CALGON CARBON CORP	CCC	\$18.2560	(1,500.000) •	27,378.34
10/20	SALE	CALGON CARBON CORP	CCC	\$18.7500	(1,500.000) •	28,124.84

Website
hrblock.com

Service Center
1-866-295-7912

Account Number
REDACTED

Statement Period
10/01/2008 to 10/31/2008

Page
12 of 19

09/06/2006 03:18 301598988

JAMES A PRETE

PAGE 03



ACTIVITY CONFIRMATION

BUY

Account Number: REDACTED 1 133

Account Type: CASH

Owner: James A Prete &
Doris L Prete Jtwros

James A Prete
Doris L Prete
PO Box 4205
Morgantown WV 26504-4205

Financial Advisor: Edward Gennrich
(734) 542-5602

We are pleased to confirm the following BUY transaction for your account:

200,000	74514LB71	103.713	06/27/12	07/02/12
Gross Transaction Amount		\$207,426.00	Security Description PUERTO RICO COMWLTH RFDG PUB IMPT SER A B/E AGM CPN 5.500% DUE 07/01/39 DTD 04/03/12 FC 01/01/13 CALL 07/01/22 @ 100.000	
Interest		\$2,719.44		
Handling Fee		\$6.00		
Net Transaction Amount		\$210,151.44		

Exchange: We are acting as principal for this trade. The price shown may include a profit or loss to Ameriprise Financial in addition to any disclosed markup/markdown. Ameriprise Financial's trading account may have a long or short position in this security.

UNSOLICITED
CALL FEATURES EXIST AND MAY AFFECT YIELD
INFORMATION AVAILABLE UPON REQUEST
BOOK ENTRY ONLY
MANDATORY SINKING FUND *07/01/2038

NEXT CALL: 07/01/2022 @ 100.000
RATINGS: MOODY BAA1 AND S&P BBB
5.023% YIELD TO CALL/YIELD TO WORST
07/01/2022 AT 100.00

PLEASE SEE TERMS AND CONDITIONS FOR IMPORTANT INFORMATION

Thank you for giving Ameriprise Financial the opportunity to service your investment needs. Payment for, or delivery of, securities must be made on, or prior to, the settlement date indicated above. If funds have not been sent, or are not available in your account, immediately contact your financial institution to have funds wired (see terms and conditions for instructions). If your securities are not held in your account and you have not delivered them, you must do so immediately.

1-866-295-7912



0627 I# S# 1-1 #005518 MRDF#BX6SE



ACTIVITY CONFIRMATION

BUY

Account Number: **REDACTED** 1 133

Account Type: CASH

Owner: James A Prete &
Doris L Prete Jtwros

James A Prete
Doris L Prete
6512 Midnight Pass Rd Ste 505
Sarasota FL 34242-2565

Financial Advisor: Edward Gennrich
(734) 542-5602

We are pleased to confirm the following **BUY** transaction for your account:

You Bought	Cusip	Price	Trade Date	Settlement Date
150,000	74514LB71	101.909	03/21/12	04/03/12
Gross Transaction Amount		\$152,863.50	Security Description	
Handling Fee		\$6.00	PUERTO RICO COMWLTH RFDG	
Net Transaction Amount		\$152,869.50	PUB IMPT SER A B/E AGM	
			CPN 5.500% DUE 07/01/39	
			DTD 04/03/12 FC 01/01/13	
			CALL 07/01/22 @ 100.000	

Exchange: We are acting as principal for this trade. The price shown may include a profit or loss to Ameriprise Financial in addition to any disclosed markup/markdown. Ameriprise Financial's trading account may have a long or short position in this security.

Special Remarks for this Transaction

SOLICITED
INTEREST FLAT
PROSPECTUS MAILED UNDER SEPARATE COVER
CALL FEATURES EXIST AND MAY AFFECT YIELD
INFORMATION AVAILABLE UPON REQUEST
BOOK ENTRY ONLY

NEXT CALL: 07/01/2022 @ 100.000
RATINGS: MOODY BAA1 AND S&P BBB
5.255% YIELD TO CALL/YIELD TO WORST
07/01/2022 AT 100.00

PLEASE SEE TERMS AND CONDITIONS FOR IMPORTANT INFORMATION

Thank you for giving Ameriprise Financial the opportunity to service your investment needs. Payment for, or delivery of, securities must be made on, or prior to, the settlement date indicated above. If funds have not been sent, or are not available in your account, immediately contact your financial institution to have funds wired (see terms and conditions for instructions). If your securities are not held in your account and you have not delivered them, you must do so immediately.

1-866-295-7912



0321 # S# 1-1 #005243 MRDF# BX3ME



ACTIVITY CONFIRMATION

BUY

Account Number: **REDACTED** 1 133

Account Type: CASH

Owner: James A Prete &
Doris L Prete Jtwros

James A Prete
Doris L Prete
6512 Midnight Pass Rd Ste 505
Sarasota FL 34242-2565

Financial Advisor: Edward Gennrich
(734) 542-5602

We are pleased to confirm the following BUY transaction for your account:

You Bought	Cost	Price	Trade Date	Settlement Date
150,000	74514LB89	97.3	03/09/12	04/03/12
Gross Transaction Amount		\$145,950.00	Security Description PUERTO RICO CMWLTH RFDG PUB IMPT SER A B/E OID @95.272 5.32% CPN 5.000% DUE 07/01/41 DTD 04/03/12 FC 01/01/13 CALL 07/01/22 @ 100.000	
Handling Fee		\$6.00		
Net Transaction Amount		\$145,956.00		

Exchange: We are acting as principal for this trade. The price shown may include a profit or loss to Ameriprise Financial in addition to any disclosed markup/markdown. Ameriprise Financial's trading account may have a long or short position in this security.

Special Remarks to the Transaction	
SOLICITED	ORIGINAL ISSUE DISCOUNT
INTEREST FLAT	NEXT CALL: 07/01/2022 @ 100.000
PROSPECTUS MAILED UNDER SEPARATE COVER	RATINGS: MOODY BAA1 AND S&P BBB
CALL FEATURES EXIST AND MAY AFFECT YIELD	YIELD TO MATURITY 5.180%
INFORMATION AVAILABLE UPON REQUEST	
BOOK ENTRY ONLY	

PLEASE SEE TERMS AND CONDITIONS FOR IMPORTANT INFORMATION

Thank you for giving Ameriprise Financial the opportunity to service your investment needs. Payment for, or delivery of, securities must be made on, or prior to, the settlement date indicated above. If funds have not been sent, or are not available in your account, immediately contact your financial institution to have funds wired (see terms and conditions for instructions). If your securities are not held in your account and you have not delivered them, you must do so immediately.

1-866-295-7912



0309 # S# 1-1 #004374 MRDF# BX3AE



ACTIVITY CONFIRMATION

BUY

Account Number: REDACTED 1133

Account Type: CASH

Owner: James A Prete &
Doris L Prete Jtwros

James A Prete
Doris L Prete
6512 Midnight Pass Rd Ste 505
Sarasota FL 34242-2565

Financial Advisor: Edward Gennrich
(734) 542-5602

We are pleased to confirm the following BUY transaction for your account:

100,000	74514LB89	95.98	03/15/12	04/03/12
Gross Transaction Amount		\$95,980.00	Security Description	
Handling Fee		\$6.00	PUERTO RICO CMWLTH RFDG	
Net Transaction Amount		\$95,986.00	PUB IMPT SER A B/E	
			OID @95.272 5.32%	
			CPN 5.000% DUE 07/01/41	
			DTD 04/03/12 FC 01/01/13	
			CALL 07/01/22 @ 100.000	

Exchange: We are acting as principal for this trade. The price shown may include a profit or loss to Ameriprise Financial in addition to any disclosed markup/markdown. Ameriprise Financial's trading account may have a long or short position in this security.

UNSOLICITED	ORIGINAL ISSUE DISCOUNT
INTEREST FLAT	NEXT CALL: 07/01/2022 @ 100.000
PROSPECTUS MAILED UNDER SEPARATE COVER	RATINGS: MOODY BAA1 AND S&P BBB
CALL FEATURES EXIST AND MAY AFFECT YIELD	YIELD TO MATURITY 5.271%
INFORMATION AVAILABLE UPON REQUEST	
BOOK ENTRY ONLY	

PLEASE SEE TERMS AND CONDITIONS FOR IMPORTANT INFORMATION

Thank you for giving Ameriprise Financial the opportunity to service your investment needs. Payment for, or delivery of, securities must be made on, or prior to, the settlement date indicated above. If funds have not been sent, or are not available in your account, immediately contact your financial institution to have funds wired (see terms and conditions for instructions). If your securities are not held in your account and you have not delivered them, you must do so immediately.

1-866-295-7912



0315 I# S# 1-1 #007011 MRDF# BX3GE



ACTIVITY CONFIRMATION

BUY

Account Number: REDACTED 11 133

Account Type: CASH

Owner: James A Prete &
Doris L Prete Jtwros

James A Prete
Doris L Prete
6512 Midnight Pass Rd Ste 505
Sarasota FL 34242-2565

Financial Advisor: Edward Gennrich
(734) 542-5602

We are pleased to confirm the following BUY transaction for your account:

100,000	74514LB89	98.151	03/12/12	04/03/12
Gross Transaction Amount		\$98,151.00	Security Description PUERTO RICO CMWLTH RFDG PUB IMPT SER A B/E OID @95.272 5.32% CPN 5.000% DUE 07/01/41 DTD 04/03/12 FC 01/01/13 CALL 07/01/22 @ 100.000	
Handling Fee		\$6.00		
Net Transaction Amount		\$98,157.00		

Exchange: We are acting as principal for this trade. The price shown may include a profit or loss to Ameriprise Financial in addition to any disclosed markup/markdown. Ameriprise Financial's trading account may have a long or short position in this security.

SOLICITED	ORIGINAL ISSUE DISCOUNT
INTEREST FLAT	NEXT CALL: 07/01/2022 @ 100.000
PROSPECTUS MAILED UNDER SEPARATE COVER	RATINGS: MOODY BAA1 AND S&P BBB
CALL FEATURES EXIST AND MAY AFFECT YIELD	YIELD TO MATURITY 5.122%
INFORMATION AVAILABLE UPON REQUEST	
BOOK ENTRY ONLY	

PLEASE SEE TERMS AND CONDITIONS FOR IMPORTANT INFORMATION

Thank you for giving Ameriprise Financial the opportunity to service your investment needs. Payment for, or delivery of, securities must be made on, or prior to, the settlement date indicated above. If funds have not been sent, or are not available in your account, immediately contact your financial institution to have funds wired (see terms and conditions for instructions). If your securities are not held in your account and you have not delivered them, you must do so immediately.

1-866-295-7912



0312 I# S# 1-1 #004798 MRDF# BX3DE

Extremely Urgent

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Visit **ups.com®** or call **1-800-PICK-UPS®** (1-800-742-5877) to schedule a pickup or find a drop off location near you.

Domestic Shipments

- To qualify for the Letter rate, UPS Express Envelopes may only contain correspondence, urgent documents, and/or electronic media, and must weigh 8 oz. or less.

International

- The UPS Express value. Certain countries only.

- To qualify for UPS Express value, certain countries only.

Note: Express containing sensitive or cash equivalent items.

RECEIVED & FILED
2019 APR 23 PM 4:40
U.S. DISTRICT COURT
SAN JUAN, PR

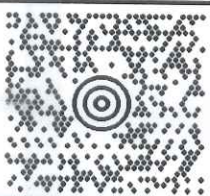
ATTN: AMY BOLDA
734-542-4506
AMERIPRISE FINANCIAL
32255 NORTHWESTERN HWY
FARMINGTON HILLS MI 483341574
UNITED STATES

0.0 LBS LTR 1 OF 1

SHP#: AE83 61TD CHQ

SHIP TO:

FOR DISTRICT OF PUERTO RICO
2123186690
THE CLERK OF THE US DISTRICT COURT
FEDERAL BUILDING ROOM 150
150 CARLOS CHARDON AVE
SAN JUAN 00918-1767
PUERTO RICO



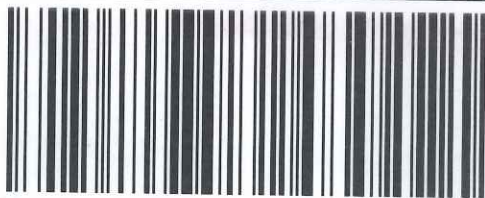
PRI 008 9-25



UPS NEXT DAY AIR

TRACKING #: 1Z AE8 361 01 9266 8852

1



BILLING: P/P
DESC: Document

EDI-DOC

Charge Unit (5 Digits): 03089

CS 21.0.21. WNTNVS0 09.0A 01/2019



Do not use this envelope for:

**Insert shipping documents
under window from the top.**

<https://www.ups.com/cship/create?ActionOriginPair=default> Print Window... 4/18/2019

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100% Post-Consumer

Use this
or inkjet



THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

RECEIVED & FILED
2019 APR 23 PM 1:20
CLERK'S OFFICE
DISTRICT COURT
SAN JUAN, P.R.

In re:

THE FINANCIAL OVERSIGHT AND
MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO *et al.*,

Debtors.

PROMESA
Title III

Case No. 17-BK-3283 (LTS)

(Jointly Administered)

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

Good Hill Master Fund LP

Participant Name

Brendan Doyle

Contact Person (if Participant is not an individual)

bdoyle@goodhillpartners.com

Email Address

Counsel Contact Information (if any)

Firm Name (if applicable)

Contact Person

Email Address

Address line 1
One Greenwich Office Park
Address line 2
Greenwich, CT 06831
City, State Zip Code
USA
Country

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

_____ intends to **support** the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are **invalid**); *or*


X _____ intends to **oppose** the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are **valid**)

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

- (a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

74514LE86

- (b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? **YES** or **NO** (please **circle one**).

By: 

Signature

William Hauf
Print Name
COO/CFO of the investment manager,
Good Hill Partners LP
Title (if Participant is not an Individual)

April 16, 2019
Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) **served** by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) **filed** electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**

Align top of FedEx Express® shipping label here.

ORIGIN ID:CTXA (203) 610-8800

GOOD HILL PARTNERS LP
ONE GREENWICH OFFICE PARK

GREENWICH, CT 06831 US
SIGN:

SHIP DATE: 18APR19
ACTWGT: 0.10 LB
CAD: 6992881/SSF02002

BILL CREDIT CARD
NO EEI 30.37(n)

TO THE CLERK OF THE US
DISTRICT COURT OF PUERTO RICO
150 CARLOS CHARDON AVE
ROOM 150 FEDERAL BUILDING
SAN JUAN PR 00918

(US)

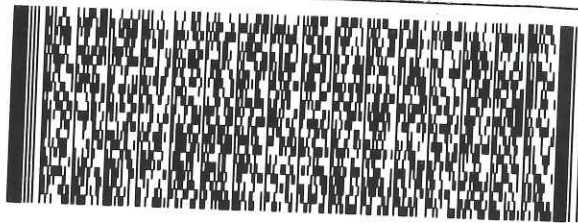
(203) 610-8800

INV:

PO:

REF:

DEPT:



FedEx
Express



REL#

TRK# 7867 3209 0637
0430

MON - 22 APR A5

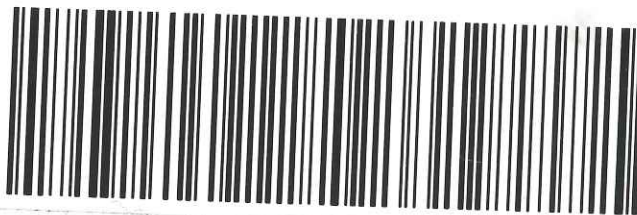
INTL ** 2DAY **

SH SIGA

NSR

00918

PR-US SJU



PEEL HERE

RT TUE
FZ
B
0637
01 22Apr

RECEIVED & FILED
2019 APR 23 PM 1:20
CLERK'S OFFICE
DISTRICT COURT
SAN JUAN, P.R.

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO

2019 APR 23 PM 1:26
CLERK'S OFFICE
SAN JUAN, P.R.

-----X
In re: :
THE FINANCIAL OVERSIGHT AND : PROMESA
MANAGEMENT BOARD FOR PUERTO RICO, : Title III
as representative of : Case No. 17-BK-3283 (LTS)
THE COMMONWEALTH OF PUERTO RICO *et al.*, : (Jointly Administered)
Debtors. :
-----X

**NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS**

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds*, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information

Counsel Contact Information (if any)

Good Hill Municipal Bond Opportunity Master Fund LP

Participant Name

Brendan Doyle

Contact Person (if Participant is not an individual)

bdoyle@goodhillpartners.com

Email Address

Firm Name (if applicable)

Contact Person

Email Address

Address line 1
One Greenwich Office Park
Address line 2
Greenwich, CT 06831
City, State Zip Code
USA
Country

Address line 1

Address line 2

City, State Zip Code

Country

2. Participant advises that it (choose one of the following by marking "X" in the appropriate space):

_____ intends to support the relief requested in the Objection (i.e., Participant believes the Court should find that the Challenged GO Bonds are invalid); or

X _____ intends to oppose the relief requested in the Objection (i.e., Participant believes that the Court should find that the Challenged GO Bonds are valid)

3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge.

- (a) Provide the CUSIP Numbers of all Challenged GO Bonds held by Participant:

74514LB89 74514LZX8 74514LE86
74514LZV2 74514LZY6
74514LZW0 74514LZZ3

- (b) Did Participant purchase any of its Challenged GO Bonds in whole or in part on the secondary market? YES or NO (please circle one).

By: _____

Signature

William Hauf

Print Name

COO/CFO of the investment manager,

Good Hill Partners LP

Title (if Participant is not an Individual)

April 16, 2019

Date

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. **If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.**

Align top of FedEx Express® shipping label here.

ORIGIN ID:CTXA (203) 610-8800

GOOD HILL PARTNERS LP
ONE GREENWICH OFFICE PARK

GREENWICH, CT 06831 US
SIGN:

SHIP DATE: 18APR19
ACTWGT: 0.10 LB
CAD: 6992881/SSF02002

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TO THE CLERK OF THE US
DISTRICT COURT OF PUERTO RICO
150 CARLOS CHARDON AVE
ROOM 150 FEDERAL BUILDING
SAN JUAN PR 00918

(US)

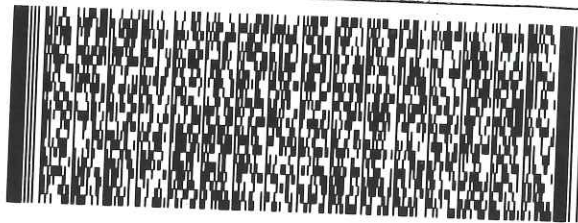
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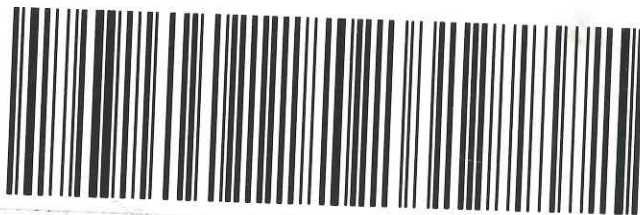
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CLERK'S OFFICE
DISTRICT COURT
SAN JUAN, P.R.